RUS Revised Distribution Construction Standards



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RUS Construction Standards Are:

- Safe (Lineworkers & Public)
- Conform to NESC
- · Durable (Tested Strength)
- Economic Designs
- · Standard (Same Among Systems)
- · Free, Available
- Defendable (Liability Suits)
- Required by RUS

Review of New Bulletin 1728F-804

- · Format, Assemblies, Drawings
- New and Re-used Assembly Numbers
- · New Narrow Profile Designs
- New Specifications
 Washers, stirrups, etc.
 Grounding of guy wires
- New Design Parameters
 Line angles & tables
 Longitudinal & crossarm loading

Completion Schedule for 1728F-804

Proposed rule was published in *Federal Register:* Feb. 2004



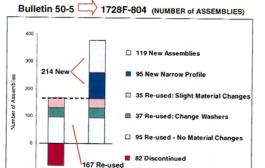
Final Rule: 3 - 6 Months?

Effective: 6 months later

Bulletin 1728F-803 (25 kV) Revisions: 2005 - 2006

Rule was approved 3-25, but has not been published. We should be under the new spec book by year's end. The spec book should be on the RUS website in 2 to 4 weeks.

Derivation of New Bulletin 1728F-804



Disposition of Guide Drawings

Old Bulletin 50-3

24 Discontinued

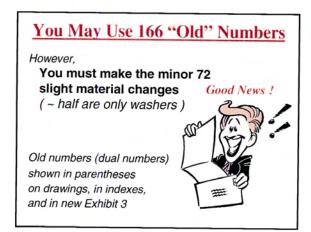
(~8 converted to assemblies)

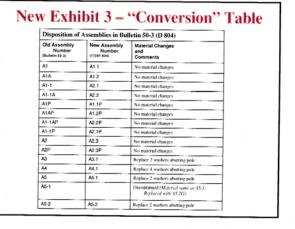
8 Re-used in new bulletin

New Bulletin 1728F-804

8 Re-used

32 New



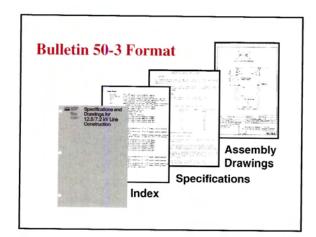


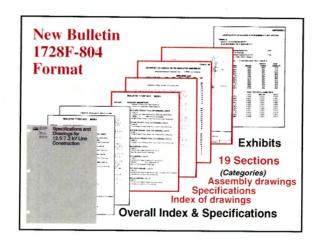


Minimum Requirements to Implement New Assemblies

- <u>Discontinue</u> using 82 old assemblies and 24 guides (~20 replaced with other assemblies and guide drawings)
- Slightly modify material in 72 old assemblies
- 3. Add approximately 10 new assemblies

(Incorporate new numbers and assemblies as needed or when convenient)





Assembly Drawings

Materials, dimensions and details needed to construct an assembly

New AutoCad format

Often more than one assembly on a drawing

Dashed lines not part of the assembly



New Title Block Format

- Shorter, more descriptive drawing titles
- Standardized phase and voltage descriptions
- · New "design parameters"
- New assembly numbers

Guide Drawings

Dimensions and details needed to construct one or more assembly.

- · No material
- Drawing number ends with "G"
- · Not an assembly



Why New Numbers & Format?

 New bulletin has 119 new assemblies + 95 new narrow profile assemblies = 214 new numbers

- RUS internal "rules"
 - No provisions to modify existing numbers
 - Numbers cannot be re-used
- Too many "M" assemblies
- Old numbering system not consistent and gone awry



Standard RUS Numbering Format

Historical Format

 $L_1N_1 = A1$ $L_1N_1-N_2 = C2-1$

New Standard Format

 $L_1N_1.N_2 = A1.1$ $PL_1N_1.N_2S = VC2.52L$

L₁ = Category of Assemblies

N₁ = Subcategory or Assemblies

N₂ = Assembly Identification Number

P = Prefix, S = Suffix

Categories of Assemblies

 $L_1N_1N_2 = New Standard Format$ A1.1

A "Category" is a group of assemblies that fulfill a similar and specific functional purpose (in the construction and operation of an electric line).

For example, Category "A" are pole top assemblies that support a single-phase primary conductor and usually a neutral conductor.

19 Categories (Sections)

Assembly categories same as Bulletin 803

- A 1 Phase
- E Guying
- B 2 Phase
- F Anchors
- C 3 Phase
- G Transformers
- D Double Circuit (DC)
- J Secondaries K Services

New RUS Assembly Categories (Old REA designation in parentheses)

H Grounding (M2)

- Q Metering (M8)
- L Tying Guides (M40-M43)
- R Reclosers (M3)
- M Miscellaneous (R)
- S Sectionalizing (M3,M5)
- N Neutrals (M5)
- W Poles, Crossarms (M5,19,20)

- P Protection (arresters, raptor)
- Y Voltage Alteration Equip. (M7)

Subcategories of Assemblies

 $L_1N_1N_2 = New Standard Format$

A1.1

A "Subcategory" is a group of assemblies that fulfills a more specific functional purpose within an assembly category ("L1").

For example, Subcategory "1" are tangent or small angle pole top assemblies that support single-phase primary and neutral conductors (Category "A").

Subcategories of Pole Top Assemblies

SUBCATEGORY DESCRIPTION (Type or Applicable Angles)	NEW DESIGNATION (RUS 1728F-804)	HISTORICAL REA DESIGNATION
Tangent; Small Angles Single Pin or Post-type Insulators	1	1,9
Small Line Angles Double Pin or Post-type Insulators	2	1,2,9
Large Line Angles Suspension-type Insulators	3	3
Large Line Angles Double Deadends Suspension-type Insulators	4	4
Single Deadends (Taps) Suspension-type Insulators	5	5,7
Double Deadends (Tangent) Suspension-type Insulators	6	6,8

Assembly "Identification Number"

 $L_1N_1 \cdot N_2 =$ New Standard Format

> A1.1 C1.12

The "Identification number" differentiates the similar assemblies in a subcategory (N₁).

Crossarm assemblies have a special numbering convention (from 11 to 89). (Documented in Exhibit 5).

For example, "12" signifies the second ("2") in a series of single, 8-foot crossarms ("1").

Prefixes to Standard Assembly Numbers

 $PL_1N_1N_2 =$ New Standard Format VA1.1

A "Prefix" to a standard assembly number describes the type or voltage of the assembly.

For example, Prefix "V" designates that the assembly is to be used for 24.9/14.4 kV distribution construction.

Standard Assembly Number "Prefixes"

PREFIX	DESIGNATED MEANING
т	Transmission Line Construction
U	Underground Distribution (URD)
v	24.9/14.4 kV Line Construction
z	34.5/19.9 kV Line Construction

No prefix implies 12.47/7.2 kV construction

Suffixes to Standard Assembly Numbers

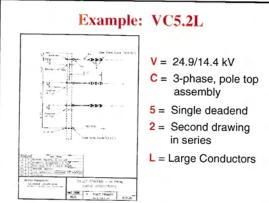
 $L_1N_1 \cdot N_2S = New Standard Format$ A1.1P

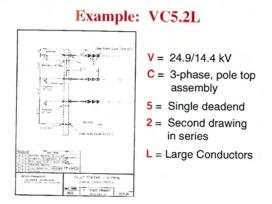
A "Suffix" to a standard assembly number describes the type the assembly.

Assemblies may have more than one suffix.

For example, Suffix "P" designates that the assembly uses post type insulators.

SUFFIX	NEW DESIGNATED MEANING (RUS 1728F-804)	HISTORICAL REA DESIGNATED MEANING
A	(Not Used)	Slight variation of design or materials
В	(Not Used)	Slight variation of design or materials
С	(Not Used) Only 4 used	Cabled Conductors (Secondary Voltages)
G	Guide Drawing (No Materials)	
L	Large Conductors (See Note 1)	Large Conductors (See Note 1
Р	Use of post type insulators	Use of post type insulators
N/	Narrow Profile Construction	





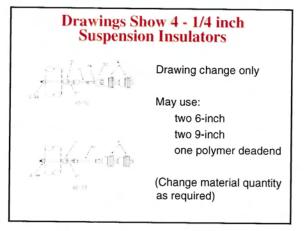


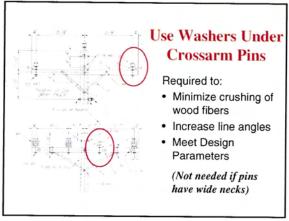
- Only unmodified RUS assemblies are official
- Minor changes are OK
 - (Add inventory numbers)
 - (Add armor rod, etc.)
 - (Specify bolt sizes, etc.)
 - Need not inform RUS - Need to modify number

assemblies...

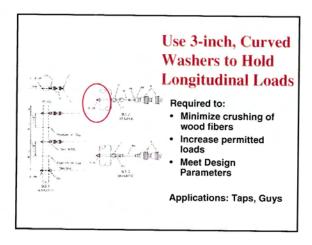
· Other changes or additions: - Inform RUS for case-by-case approval

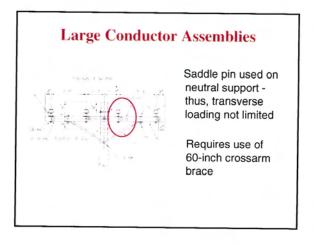
J. Bohlk asked that we take special note of this slide, I guess because he knows we all use modified

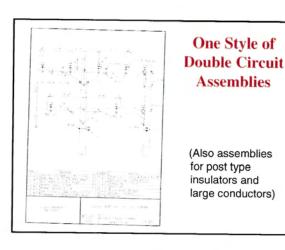


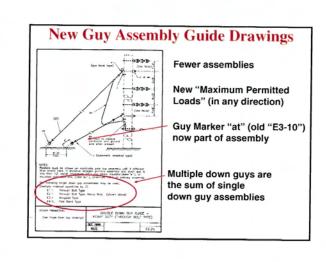


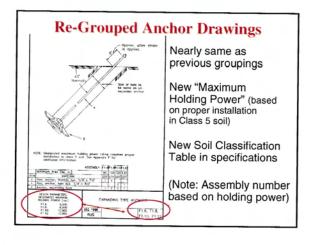
J. Bohlk asked that we take special note of this slide. This was also addessed in the new 25kV Specs.

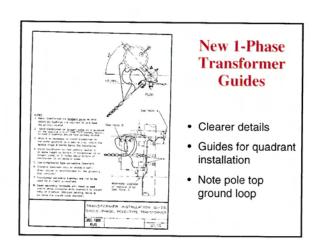


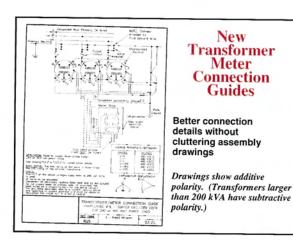


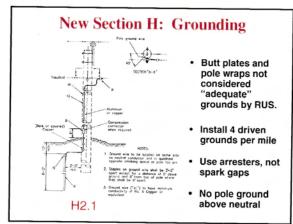




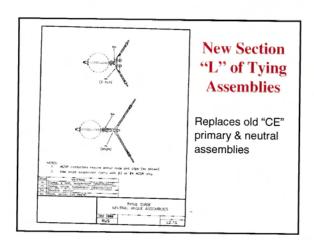


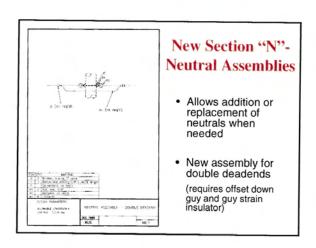


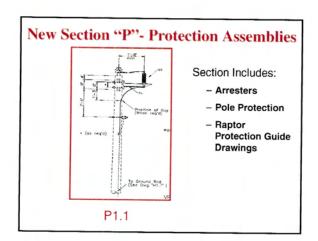




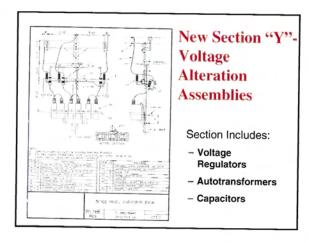
J. Bohlk asked that we take special note of this slide, but we already follow these guidelines.



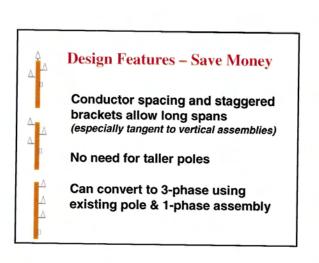


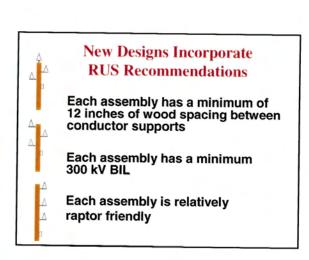




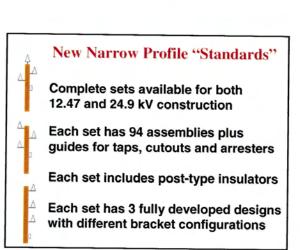


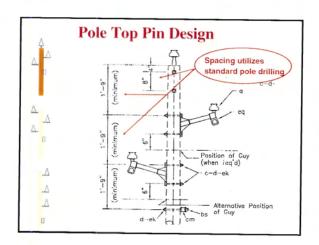


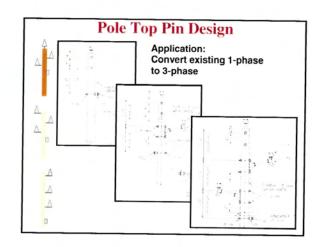


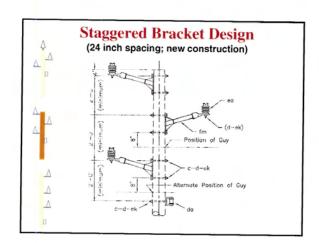


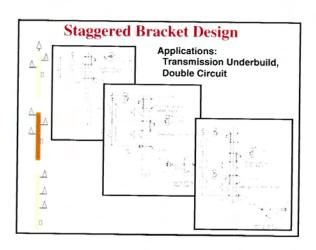
4 A	Additional Design Features
9	Each assembly meets NESC clearance requirements
Δ Δ	Assemblies available for NESC Grade C and Grade B construction.
	Each assembly can be constructed with material from "List of Materials"
Δ	Assemblies available for all line angles

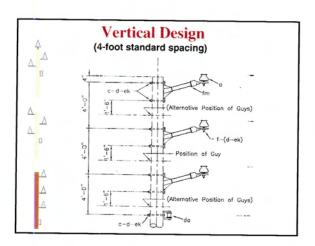


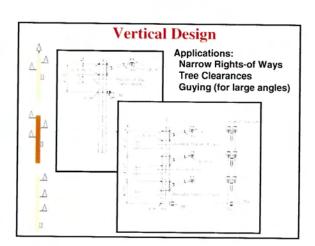












"Triangular" design not developed by RUS because:



Not raptor friendly

Limits span lengths

Less than 12 inches of wood separation

Less than 300 kV BIL

Requires same pole height

Narrow Profile Brackets Any bracket from "List of Materials", (IP 202-1) may be used in new designs "eq" = NP brackets & special arm assemblies "fm" = Extension bracket for mounting apparatus May use fiberglass or steel

RUS as ascertained vertical strength, (for spans well over 300 feet)

Engineers should check for long spans

Narrow Profile Fiberglass Brackets RUS assumes no electrical (flashover) insulation values for fiberglass brackets Manufacturers test but do not publish or warranty insulation values after installation RUS recommends that borrowers assume



After rule is published, can use assemblies in spec book without approval. This should happen very soon.



no insulation (flashover) values



Miscellaneous General Specifications

- Depicted materials meant to be generic
- Explanation of washers, locknuts and studs for crossarm pins and post type insulators
- When and how borrowers may modify assemblies
- Explanation of when NESC strength and overload factors applied by RUS

Specifications: Lowering Neutral

- Neutral may be lowered 2 feet for (cutout) clearance requirements
- Neutral may be lowered, up to an additional 6 feet, for bucket truck installation and maintenance

No additional RUS approval is required

Specifications: Use of Washers

- Install 3-inch (minimum), square curved washer abutting pole
 - at all taps and guy attachments
 - to increase permitted longitudinal loads
- Install 2-1/4 inch square washer under crossarm pins
 - unless pins have wide necks
 - to increase designated load and line angles

Both needed to minimize crushing of wood fibers and meet Design Parameters

Specifications: Pole Top BIL

RUS specifies a minimum of 12 inches of insulating material (preferably wood), excluding insulators, between all phase-to-phase and phase-to-ground conductors.

Thus, many assemblies require a fiberglass extension link (item "eu") or a guy strain insulator (item"w").

RUS recommends, but does not require, 300 kV Basic Insulation Impulse (BIL) for all pole top assemblies, especially at deadends.

New Stirrup Specifications

- Ampacity: Jumper Wire or #2 Copper
- Material: Copper or Bronze
- Install according to manufacturers' specifications
- Not Allowed:
 - With all-purpose or aluminum clamps
 - . In areas of aeolian vibration "U-shaped"
 - To connect main lines or heavy loaded taps
 - · For sectionalizing or operational purposes
- Not recommended for reclosers and line regulators

Large Conductor Installations

Large Conductors: RBS: 4,500 - 10,000 lbs. (# 2/0 to 336.4) Extra Large Conductors: RBS > 10,000 lbs. (336.4 +)

Use "large conductor" ("L") assemblies or other assemblies within Design Parameters

"C"

Use % neck insulators for conductors up through 477 kcmil; % neck up to 795 kcmil

Note: the C and J were reversed.

Misc. Pole Top Assembly Specifications

- Neutral to be installed on same side (roadside) of all tangent poles
- Single crossarms to be installed away from roads and away from top of hills
- Explanation of when NESC strength factors (Table 261-1A) and NESC overload factors (Table 253-1) applied to assemblies by RUS

Guy Assembly Specifications ("E")

- Written RUS permission required for sidewalk guys and push poles
- NESC Grade of construction equal to highest grade of other installations on pole
- NESC strength factors have been applied; NESC overload factors need to be applied
- Reduce permitted loads by 25% for NESC Grade B construction



New Guy Strain Insulator Assembly

- Used to improve pole top BIL and raptor protection
- Note: Down guy still needs to be bonded to pole ground and/or neutral

Grounding of Guy Wires

- RUS specifies and recommends that all down guys be effectively grounded
 - "Exception" for insulating guy wires in NESC
 - RUS advocates that grounded down guys are safer
 - Improves overall system grounding (decreases impedance)
 - Improves performance of protection devices
- RUS now allows insulating of down guys to mitigate corrosion of anchors and anchor rods. No approval needed from RUS if:
 - Documented history or study of anchor (rod) corrosion
 - Only fiberglass strain insulators installed at top of guy wire
 - Insulators inspected and tested "periodically"

Note that insulating down guys does not always solve the corrosion problem. It may shift if elsewhere.

J. Bohlk asked that we take special note of this slide. If you have any issue concerning grounding of guys, I suggest you get with Kevin or Richard.

Anchor Assembly Specifications (F)

- Includes Soil Classification Tables
- Specifies to derate anchors in poor soils
- "Transmission" log anchors are acceptable
- Other specifications same a previous

Note new "Holding Power" (in any direction) given in Design Parameters on assembly drawings

Transformer Specifications ("G")

Arresters may be mounted on transformers (preferred by RUS), on arm or bracket, or in combination with cutout.

- On transformer: Best equipment protection
- · With cutout: Minimizes nuisance operations

Note that connection guide drawings show additive polarity. (Transformers larger than 200 kVA have subtractive polarity)

Grounding Specifications ("H")

- RUS specifies <u>driven ground rods</u> to meet NESC requirement of 4 effective grounds per mile.
- Old pole top protection units discontinued No grounds above neutral for lineperson safety and BIL
- 2 ground connections required for all equipment
- Specifies shortest path from neutral to ground rod (and requires above ground splices, if required)
- Bond of all conductors and equipment per NESC

New Bulletin Specifications

Remember

- Proper use of washers
- Rules for insulating guys
- 4 driven grounds / mile





(Next: Permitted Loading and Line Angles)

Permitted Loads

- "Permitted Loads" (strengths required to sustain loads or tensions) are RUS designated loads times the strength factors of NESC Table 261-1A
 - NESC Grade C construction = 0.85
 - NESC Grade B construction = 0.65
- RUS "designated" loads based on "Items Requirements" specifications and manufacturers' certified test results
- Wherever appropriate, RUS has applied strength
- All applied loads must be multiplied by NESC overload factors found in Table 253-1
- J. Bohlk asked that we take special note of this slide, especially engineers, warning not to "double dip" the strength factors.

Maximum Line Angles -Pole Top Assemblies

Previous specifications typically were "30 degrees within line limits."

- What are "line limits?"
- How are they calculated?

Many staking engineers simply applied the 30 degrees as the maximum line limit.

Maximum Line Angles

Calculations are a function of:

- Designated strength of pin and insulator
- Conductor tension
- Wind span (1/2 span length in both directions)
- Wind load on conductor
- **NESC** wind overload factor
- -- NESC wire tension overload factor

Exhibit 1, Bulletin 1728F-804

Calculation of Maximum Line Angles

The following formula and the data tabulated below was used to calculate the maxim line angles on pin and spool insulator assemblies

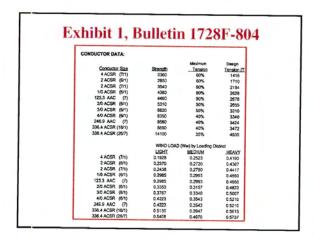
 $Sin(\theta/2) = \frac{P - (Fw \times Sw \times Ww)}{2 \times Ft \times T}$

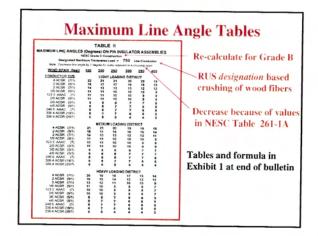
 $\theta = 2 \times Arc \sin \left[\frac{P - (Fw \times Sw \times Ww)}{2 \times Ft \times T} \right]$

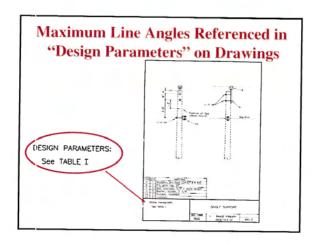
Maximum Line Angle (calculated): [Degrees]
 Designated Maximum Transverse Load (allowed on pin or insulator): [Ibs Fw = Wind Overload Factor for Transverse Loads
 Wire Tension Overload Factor for Transverse Loads
 Wire Tension Overload Factor for Transverse Loads
 Ww = Wind Load on Conductor: [Ibs7] (See Table Below)
 T = Design Tension of Conductor: [Ibs7] (See Table Below)

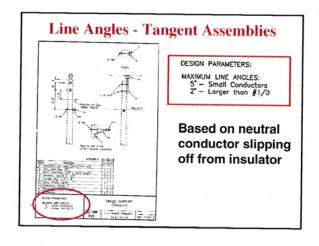
From Table 253-1 of the 2002 Edition of the National Electrical Safety Code (NESC) for

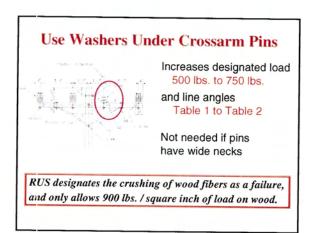
 $F_W = 1.75$ for non-crossing spans (Footnote 4 to Table 253-1) = 2.20 for crossing spans $F_T = 1.30$





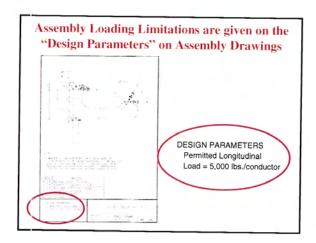






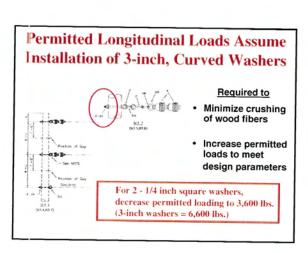
Maximum Line Angles: Summary

- ▼ Tables added to save engineering time and improve accuracy
- ▼ Tables used for both primary pole top and neutral assemblies
- Maximum line angle formula and tables in Exhibit 1
- Maximum line angle tables are referenced in design parameters on drawings



Permitted Longitudinal Loads

- Based on 50% of the M&E rating of insulators per the NESC (the weakest link)
- "5,000 lbs/conductor" assumes the installation of 4 - 1/4 inch suspension insulators (M & E rating = 10,000 lbs.)
- All applied loads must be multiplied by the appropriate overload factors of NESC Table 253-1



Vertical Loading on Standard **RUS Crossarm Assemblies**

$$\sum (S_i \times W_i \times D_j \times F_{oL}) + 1,000 \le N \times M_v \times F_s \quad \text{(ft-lbs)}$$

 $S_i = \frac{1}{2}$ of the span length of the conductor "into" or "out from" the crossarm assembly (ft)

W_i = unit weight of the conductor (plus wind and ice loading, if applicable) "into" or "out from the crossarms (lb/ft)

 D_i = distance of load " L_i " from center of the crossarm(s) (ft)

Fot = NESC vertical overload factor (Table 253-1 of the NESC) = 1.90 for Grade C construction or 1.50 for Grade B construction

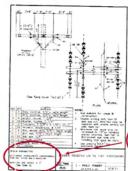
vertical load moment times overload factor attributed to the weight of a lineworker and equipment (ft-lbs)

= number of crossarms (N equals 1, 2 or 3)

= vertical moment capacity (= 7,650 ft-lbs)

F_s = NESC strength factor (Table 261-1A of the NESC) = 0.85 for Grade C construction or 0.65 for Grade B construction

From RUS Crossarm Bulletin 1724E-152



"... vertical loading on RUS standard distribution crossarm assemblies only needs to be considered for exceptionally long span lengths (> 600 ft) with large or extra large conductors."

Note: Permitted vertical conductor loading not considered

Longitudinal Loading on Standard RUS Crossarm Assemblies

∑ Applied Vertical Moments \(\sum_{Applied Longitudinal Moments \) Permitted Vertical Moment (Capacity) Permitted Longitudinal Moment (Capacity) ≤1

The following applies to RUS standard distribution, deadend, crossarm assemblies:

- Permitted Vertical Moment (Capacity) of Assembly = N x M_v x F_s
- Permitted Longitudinal Moment (Capacity) of Assembly = N x M₆ x F₂
- Σ Applied Vertical Moments =

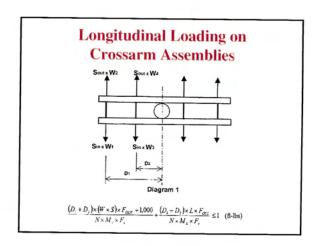
$$D_{1} \times \left[\left(S_{cc} \times W_{1} \right) + \left(S_{cc} \times W_{2} \right) \right] \times F_{OLV} + D_{1} \times \left[\left(S_{cc} \times W_{3} \right) + \left(S_{cc} \times W_{4} \right) \right] \times F_{OLV} + M_{LW}$$
(See Diagram i below.)

Σ Applied Longitudinal Moments =

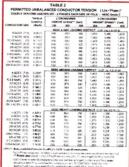
 $\left[D_1 \times \left(L_{1-\infty} - L_{1-\infty\omega}\right) + D_2 \times \left(L_{2-\infty} - L_{2-\infty\omega}\right)\right] \times F_{OLL}$

Longitudinal Loading on Standard RUS Crossarm Assemblies (cont.)

```
Vertical crossarm moment (capacity) (ft-lbs)
M_{\bullet}
        = 5.060
                            Longitudinal crossarm moment (capacity) (ft-lbs)
        = 1,000
= 0.85
                            Load moment attributed to weight of line
                           Strength Factor (2002 NESC Table 261-1A) - Grade C
               0.65
FOLF -
                          Overload factor - Vertical (2002 NESC Table 253-1) - Grade C
                          Overload factor - Longitudinal (2002 NESC Table 253-1) - Grade C
- Grade B
For
               1.65
              1.75
                          Distance to nearest conductors on 10-foot crossarm assemblies (fl)
                          Distance to farthest conductors on 10-foot crossarm assemblies (ft)
Distance to conductor(s) on 8-foot crossarm assemblies (ft)
Vertical unit weight of conductor plus NESC ice and wind loads (lbs/ft)
                         Vertical unit weight of connuctor puts NEDS. for any winn tout One-half of the total span length "into" the assembly (ft) One-half of the total span length "out from" the assembly (ft) Number of crossarms. Tension of each conductor "into" the assembly (fbs)
                          Tension of each conductor "out from" the assembly (lbs)
```



Permitted Unbalanced Conductor Tension (Longitudinal Loading on Crossarm Assemblies)



RUS has performed calculations for standard crossarm assemblies and tabulated results.

Formula and tables in Exhibit 2 at end of Bulletin

Permitted Unbalanced Conductor Tension - Assumptions Used

· Reduce tubulated tensions by 40% for NESC Grade B construction.

*(Lbs/Phase) means tension difference at each point on crossarms where conductors are attached.

**Weight span equals 1/2 span length into assembly plus 1/2 span length out from assembly.

Calculations assume all conductors same size and type as largest conductor and level spans.

Assemblies have been multiplied by strength factor of 0.85 (2002 NESC Table 261-1A).

Applied loads have been multiplied by overload factors (2002 NESC Table 253-1).

Conductor Loading on Crossarm Assemblies - Summary

- Permitted unbalanced loads given in tables in Exhibit 2 which are referenced in the design parameters on assembly drawings.
- Applied loads need to be multiplied by appropriate OL factor of NESC Table 253-1.
- Calculate vertical loads on crossarms for spans over 600 feet with large conductors.

Bulletin 1724E-153 "Electric Distribution Line Guys and Anchors"

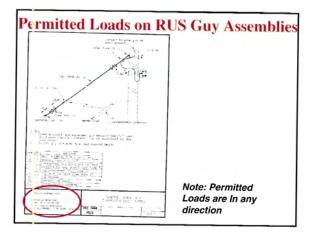
- □ Tables for:
 - Holding power of anchor assemblies
 - ☐ Guy wire strengths
 - ☐ Permitted loads of guy assemblies
 - Loads permitted on washers and hardware
 - NESC conductor loading (ice and wind) for each loading district (in Appendix)
- NESC factors and requirements
- ☐ Guy & anchor installation RUS requirements
- Equation for pole loading moment

Bulletin 1724E-153 (cont.)

- Calculations for
 - horizontal guy loads
 - permitted guy assembly loads
 - minimum guy leads
- Methodology for multiple guys
- Solved example problems for selection of guys and anchors
- Equations and solved problem to determine pole class to support vertical loads

Designated Capacities (Strengths) of Guy Assembly Components

	RUS Designated		
Guy Assembly Component	Capacity (lbs)		(1) RUS designated capacity
2 1/4 -inch square (flat) washer	4,089	(1)	equals washer area times 90 lbs/sq. in.
3-inch square, curved, washer	7,766	(1)	ibs/sq. in.
4-inch square, curved, washer	13,779	(1)	(2) Based on ANSI and
5/8 inch machine bolt	8,300	(2)	manufacturers' ratings
3/4 inch machine bolt	12,400	(2)	-
Guy Attachments		. ,	(3) Based on RUS
Guy Hook type	10,000	(3)	specifications and
Plate type	10,000	(3)	manufacturers' test results
Wrapped type guy	90% of RBS	(4)	(4) Rated Breaking Strength
Guy Strain Insulator	10.000	(3)	times 0.90 (NESC Table 261-
Guy Wire	90% of RBS	(4)	1A)





New Staking Sheets & Contract Forms

Has RUS developed new Staking Sheets?

Hope, and not gonna!

However, the new contract forms (830 etc.) include all 19 (10 new) assembly categories (albeit some are somewhat modified)

Retirement of (discontinued) Assemblies

- New (CPR) tables will be published in Bulletin 1767B-2, "Work Order Procedures"
- Both new and re-used (dual) assemblies (dual numbers) will be listed
- There will be instructions on how to account for discontinued assemblies (hopefully!)
- Meanwhile, RUS advises that borrowers keep copies of old retirement tables and old Bulletin 50-3

vww	.us	da.	gov/	rus/electric/bulletins.ht
USI	DA	Rura	lopment	Rural Utilities Service Electric Program
724E- 150	249K	N/A	N/A	Unguyed Distribution Poles – Strength Requirements (7/30/03)
1724E- 151	511K	N/A	N/A	Mechanical Loading on Distribution Crossarms (11/21/02)
1724E- 152	225K	N/A	N/A	The Mechanics of Overhead Distribution Line Conductors (7/30/03)
1724E- 153	345K	N/A	N/A	Electric Distribution Line Guys and Anchors (4/25/01)
1724E- 154	317K	N/A	N/A	Distribution Conductor Clearances and Span Limitations (7/30/03)